

Planning and Budgeting Tool for TB Control

Why should you use it?

BACKGROUND AND PURPOSE OF THE TOOL

BACKGROUND

The Global Plan to Stop TB 2006-2015 is based on the WHO-recommended Stop TB Strategy. It sets out the scale at which interventions should be implemented in each year 2006-2015 in order to achieve the 2015 DG and Stop TB Partnership targets, globally and regionally.



Its success depends on:

- Country plans that are consistent with the regional-level plans included in the Global Plan;
- Mobilising funds required for country plans;
- Implementation of all planned activities/interventions (and realization of their expected impact).

WHAT IS IT AND WHY WAS IT DEVELOPED?

- It is an Excel-based tool that provides a ready-made framework for planning and budgeting for all recommended components of TB control.
- It assists planning and budgeting *in general*, and in particular country planning and budgeting, *in line with the Stop TB Strategy and the Global Plan*.
- It is aimed at addressing MDG 6 and the targets endorsed by the Stop TB Partnership.
- Financed by USAID, the tool was developed by the Monitoring and Evaluation team in the WHO Stop TB department.

HOW IS IT BEING PROMOTED?

- The Planning and Budgeting tool has been disseminated to all regions through regional or country workshops. These were addressed to National TB Programme staff or to trainers who would in turn train other regional TB staff.
- Every year an updated version of the tool is posted on the web for wide dissemination. Presentations about the tool are included in the agenda of international meetings and NTP manager gatherings.
- There is growing interest within countries to build planning and budgeting capacity within National TB Programmes and country use of the Planning and Budgeting tool is perceived as key. It can be used by any country affected by TB.

WHY SHOULD YOUR NATIONAL TB PROGRAMME USE THE TOOL?

- To improve the quality of planning and budgeting for TB control;
- To budget for each objective of your National Strategic Plan for one or several years;
- To update or revise your National Strategic TB Plan;
- To respond to donor applications such as Global; Fund grant submissions or NSAs;
- To respond to WHO annual TB data collection requests.

Where do I find the tool?

http://www.who.int/tb/dots/planning_budgeting_tool/

- Available in English, French, Spanish and Russian
- Includes latest epidemiological and financial data available to WHO
- A manual for the tool available online

WHO - StopTB

Planning & Budgeting for TB Control

Myanmar
SEAR

1. Please select your country

Please select an intervention

Current situation: budget reported 2008
Epidemiology: TB patients to be treated
1.1 Political commitment (links to ACSM)
1.2 Improving diagnosis
1.3 Patient support
1.4 First-line drugs procurement and management
1.5.1 M&E
1.5.2 Programme management and supervision
1.5.3.1 HRD: Staff
1.5.3.2 HRD: International technical assistance
1.5.3.3 HRD: Training
2.1 Collaborative TB/HIV activities
2.2 MDR-TB
2.3.1 High risk groups
2.3.2 Infection control
2.3.3 Childhood TB
3.2 PAL
4.1/4.2 Involving all care providers: PPM/ISTC
5.1 ACSM
5.2 Community involvement
6.1 Operational research
Other
Use of general health services

Reports / Outcome

Summary table of costs and funding sources
Summary table of costs by intervention and activity
Total costs - Figure
Sources of funding - Figure
Total NTP budget and sources of funding by intervention
Summary table as in WHO annual data collection form
Total costs by generic cost category of the Global Func



Actions for Life

USER GUIDE - CLICK HERE

For your information, this workbook allows countries to plan and budget for TB control in line with the Global Plan to Stop TB 2006-2015 and the Stop TB Strategy. It is a flexible tool that you can adapt to your own circumstances if needed.

To Navigate, open the sheet you want to see and come back to the main menu by pressing the "BACK" button on the top right hand side of the sheet. Please take a look at the "USER GUIDE" to familiarize yourself with the colour code schema and the use of default values.

THE GLOBAL PLAN
TO STOP TB
2006 - 2015

Version 3

>> Application Options <<

Source: Screenshot of the Welcome page, TB Planning and Budgeting tool, version 3

REQUIREMENTS FOR USE

This tool does not substitute for the strategic planning process. It does, however, help with resource planning and with revising the strategic plan, if necessary, in light of resource constraints.

To use the tool you need:

- An excellent understanding of the TB control situation and what interventions are needed to achieve goals, objectives and related targets
- You will be providing data for case detection rate, unit costs, input quantities and intervention costs. This means that you should know about TB epidemiology and the TB control situation and activities at country level
- Be ready to invest some time in the use of tool
- Have basic computer skills and familiarity with Excel if possible
- Have Windows and Excel installed in your PC

MAIN FEATURES

P&B tool will drive your plan to follow the Stop TB Strategy

- It is structured according to the **major components and subcomponents of the Stop TB Strategy**
- It includes default values that are consistent with the targets set in the Global Plan.
- It is consistent with the Global Fund's definition of **Service Delivery Areas**

The STOP TB Strategy – 2009

- Pursue high-quality DOTS expansion and enhancement**
 - Political commitment with increased and sustained financing
 - Early detection, and diagnosis through quality-assured bacteriology
 - Standardised treatment, with supervision and patient support
 - An effective drug supply and management system
 - Monitoring & evaluation system, and impact measurement
- Address TB-HIV, MDR-TB and other challenges**
 - Scale-up TB/HIV collaborative activities
 - Scale-up prevention and management of multidrug-resistant TB
 - Address TB contacts, the poor and other highly vulnerable groups, prisoners, refugees, etc.
- Contribute to health system strengthening**
 - Participate in improvement of health policies, human resources, financing, supplies, service delivery, and information
 - Innovate, introducing the Practical Approach to Lung Health (PAL), infection control, upgraded laboratory networks, etc.
 - Adapt successful approaches from other fields and sectors
- Engage all care providers**
 - Involve all public, voluntary, corporate and private providers through Public-Private Mix (PPM) approaches
 - Promote use of the International Standards for TB Care (ISTC)
- Empower people with TB, and communities**
 - Pursue advocacy, communication, and social mobilization
 - Foster community participation in TB care
 - Promote the Patients' Charter for Tuberculosis Care
- Enable and promote research**
 - Conduct programme-based operational research and introduce new tools into practice
 - Advocate, and participate in research to develop new diagnostics, drugs and vaccines

Please select an intervention

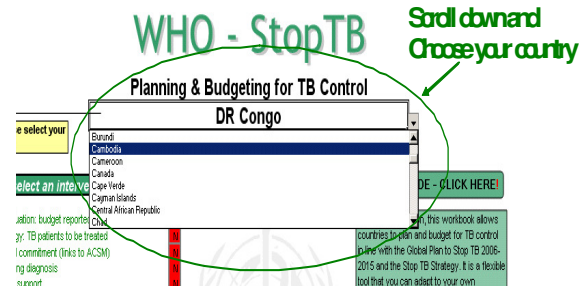
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Other
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STATUS

Source: Screenshot of Stop TB Strategy and the list of Interventions in the Welcome page, TB Planning and Budgeting tool, version 3

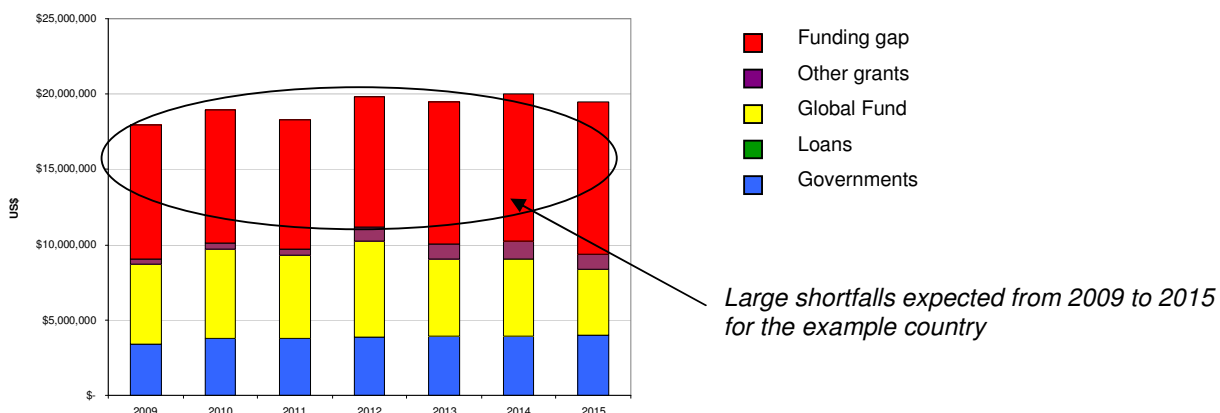
P&B tool is a ready-made framework

- A simple scroll in the country name box of the Welcome page allows you to choose your country from the built-in list of 212. This allows the epidemiology, financial and demographic default data for your country to automatically show throughout the tool.
- By planning and budgeting for the interventions listed in the Welcome Page, you will be following the Stop TB Strategy towards the attainment of 2015 targets.
- Each intervention worksheet is structured similarly, but the proposed set of activities reflects the latest WHO recommendations.



Source: Screenshot of "Select your country" button in Welcome page, TB Planning and Budgeting tool, version 3

Completed P&B tool will reflect your funding needs and shortfalls



Source: Screenshot of a country's completed P&B tool. "Reports/Outcomes" Summary Table costs by sources of funding.