Private sector engagement and Universal Health Coverage
Can UHC be reached by member states without PSE?
Pressures and Challenges in Member Countries

**Healthcare pressures**
- Increasing patient expectations
- Evolution in health care technology
- Changes in burden of disease
- Demographic shifts
- Increase in OOP
- Rising inequalities

**Economic pressures**
- Restrictions in public fiscal space
- Currency devaluation
- Poverty

**Geo-political changes**
- Unstable political and economic situation
- Population displacement
- Cross-border problems
Role of Private Sector in Healthcare

- Local Manufacturer
- Foreign-based Manufacturer
- Importer
- Distributor
- Retail Outlet
- Clinical Service Provider
- Third Party Payer

<table>
<thead>
<tr>
<th>Workforce Development</th>
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<tbody>
<tr>
<td>Medical education</td>
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| Information Technology |

| Others (Catering, Facility Management, Waste Management, Construction,...) |
### Areas of HRH impact

<table>
<thead>
<tr>
<th>Health Outcomes</th>
<th>Health workforce</th>
<th>Economy Development</th>
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<tbody>
<tr>
<td>- Quality</td>
<td>- Impact on the public sector</td>
<td>- Employment</td>
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<td>- Cost</td>
<td>- Dual practice</td>
<td>- Economic growth</td>
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<td>- Geographical accessibility</td>
<td>- Health worker migration and disruption of regional workforce markets</td>
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<tr>
<td>- Equity</td>
<td>- Quality issues with training schools and training the “wrong kinds of health workers”</td>
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<td>- Financial protection</td>
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<td>- Value-based healthcare</td>
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Scale for private sector contribution

Targeted scale in market

Countries’ status

Stewardship and Regulatory Capacity

Contribution of private sector

Path to avoid

Ideal Path

0% 100%

Weak Strong

1

2

Path to avoid
Background Analysis Toolkit

- Market Structure
- Policy Environment
- Regulatory Environment
- Investment Climate
- Risks to Corruption
- Stakeholder Positions
- PSE Modalities